

SAP Lumira Discovery - Scheduling of Reports

Version 1.0

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Purpose

This blog summarizes the concept of “Scheduling and features provided by SAP for Scheduling Lumira functionalities”. This is high level document assumes resource has basic knowledge of SAP Lumira concepts.

Scheduling

“**Scheduling**” process enables the users to automatically run and refresh the documents and can also reduce the run time to large extent by allowing them to schedule the reports to run during off-peak periods. It also let users to automate the delivery of reports to other users or groups of users in different formats like Excel or PDF files. It provides users the chance to set a regular schedule to run the report and be circulated to a prearranged recipient list.

This feature was only available for WEBI reports in Business Objects. It is now welcome change for **SAP Lumira**. Lumira reports can now be scheduled from BI Launchpad or CMC just like the way we can schedule WEBI reports. This can be done straightaway from BI Launchpad. End user just needs to have access to scheduled Lumira reports.

Export Options: End user love to get output in “**Excel**” and “**PDF**” format. This way they can download and analyse the same offline. Please note only “**PDF**” format is provided as part of exporting the output format for Lumira documents

Email Functionality: End user can send the “.lumx” or “PDF” output over mail

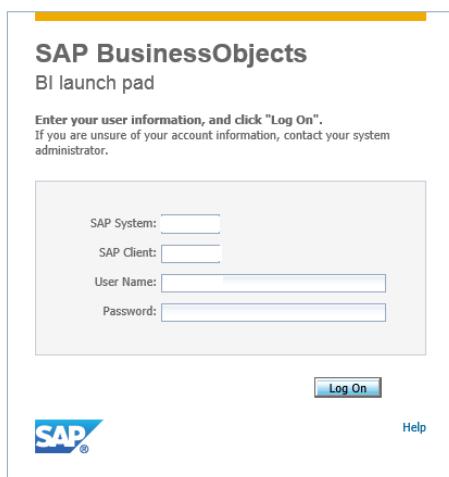
Notification: These can be sent over mail to admin to make sure scheduling worked fine and no issues seen.

Recurrence: This is similar to WEBI. We can schedule run the report at any desired interval. This includes selection from “**Calendar**” as well.

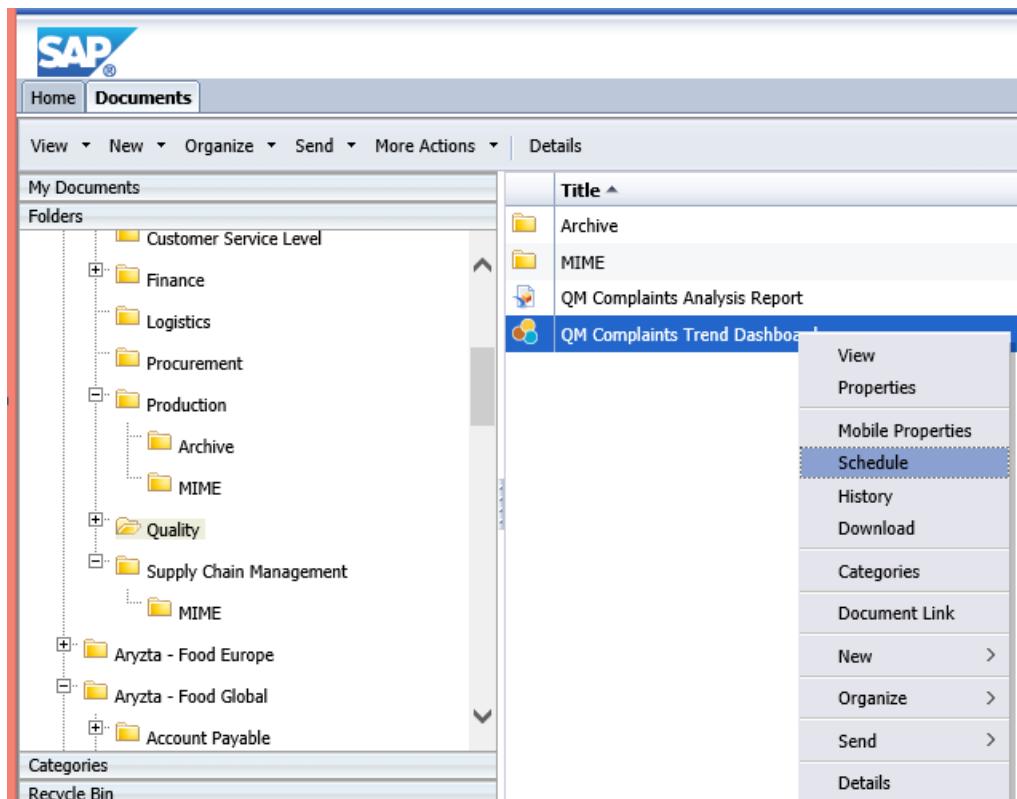
Events: We can use Events to trigger the schedule of Lumira reports.

How to schedule a Lumira Document?

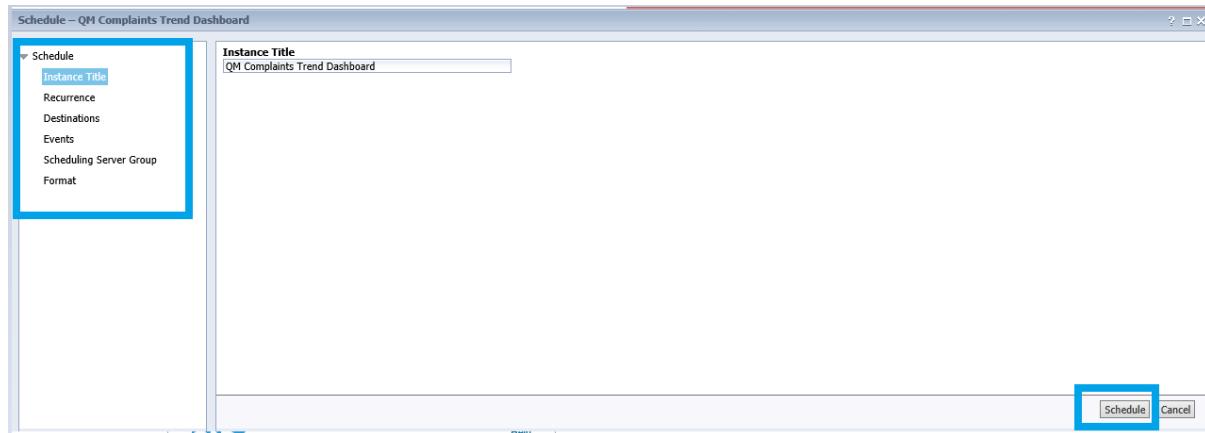
1. Log into “BI Launch pad” with appropriate credentials.



2. Go to “Folders” and locate the “Lumira Document” which we want to schedule and then right click on the same and select “Schedule” option from the dropdown list.

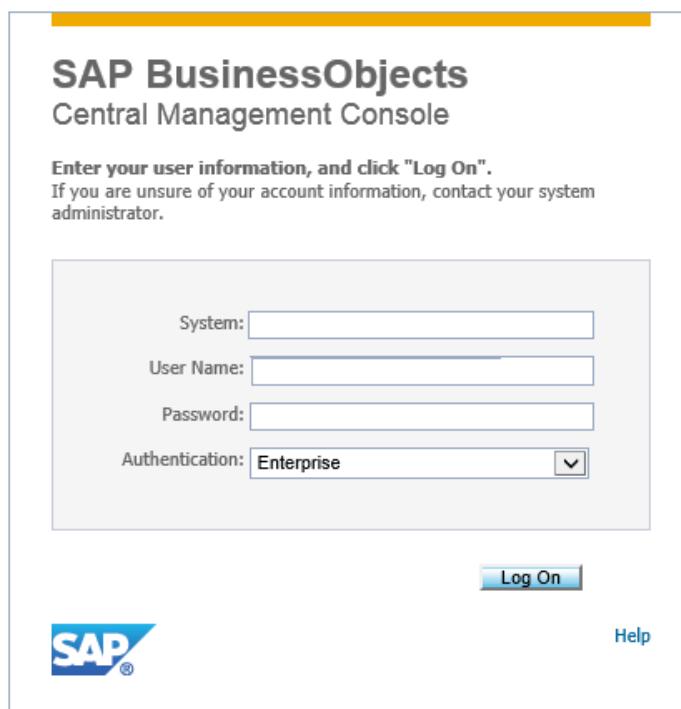


3. Fill the required schedule details in the list of sections highlighted below and click on **Schedule**.

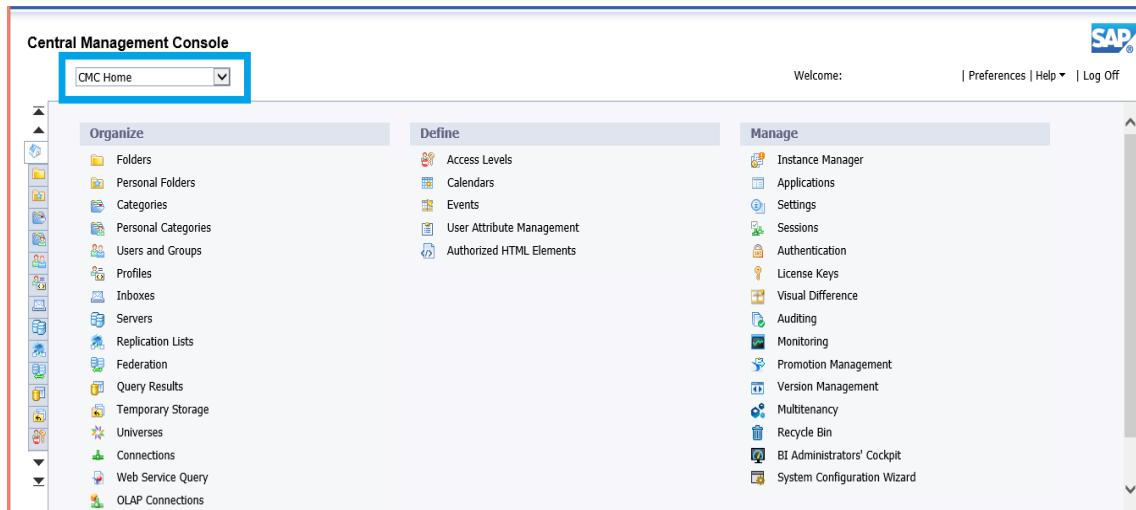


We can also schedule the Lumira document from “**Central Management Console (CMC)**” as described below

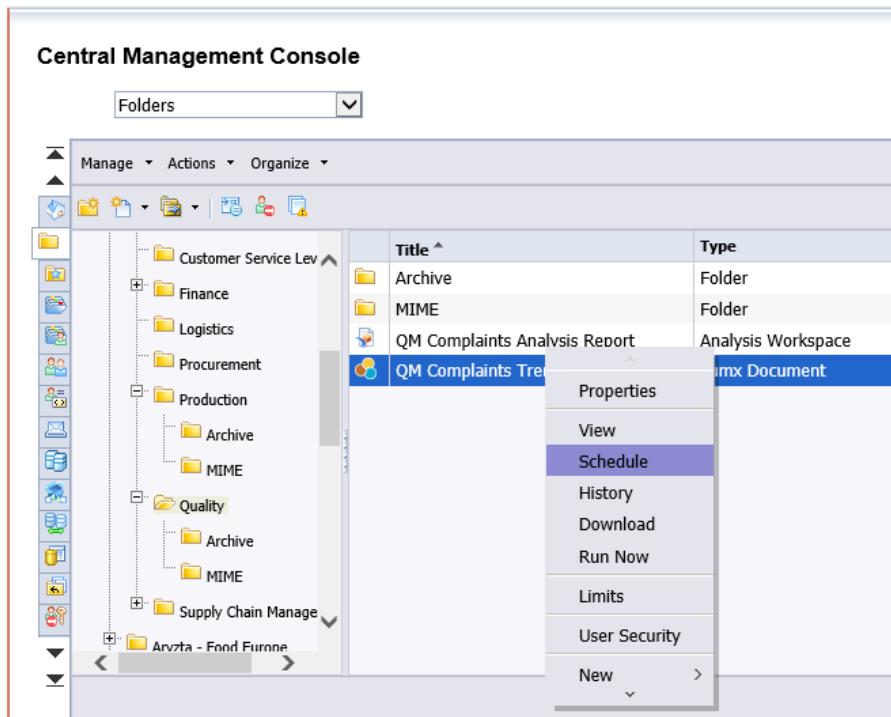
1. Log into CMC



2. Select “**Folders**” option from the dropdown menu as highlighted below:



3. Navigate to the folder in which Lumira document is placed, which we want to schedule and then **right click-> Schedule**



4. In the schedule screen, fill the schedule details in required sections and click on **Schedule** button.

