

SAP Lumira Discovery - Scheduling of Reports

Version 1.0

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Purpose

This blog summarizes the concept of “Scheduling and features provided by SAP for Scheduling Lumira functionalities”. This is high level document assumes resource has basic knowledge of SAP Lumira concepts.

Scheduling

“**Scheduling**” process enables the users to automatically run and refresh the documents and can also reduce the run time to large extent by allowing them to schedule the reports to run during off-peak periods. It also let users to automate the delivery of reports to other users or groups of users in different formats like Excel or PDF files. It provides users the chance to set a regular schedule to run the report and be circulated to a prearranged recipient list.

This feature was only available for WEBI reports in Business Objects. It is now welcome change for **SAP Lumira**. Lumira reports can now be scheduled from BI Launchpad or CMC just like the way we can schedule WEBI reports. This can be done straightaway from BI Launchpad. End user just needs to have access to scheduled Lumira reports.

Export Options: End user love to get output in “**Excel**” and “**PDF**” format. This way they can download and analyse the same offline. Please note only “**PDF**” format is provided as part of exporting the output format for Lumira documents

Email Functionality: End user can send the “.lumx “or “**PDF**” output over mail

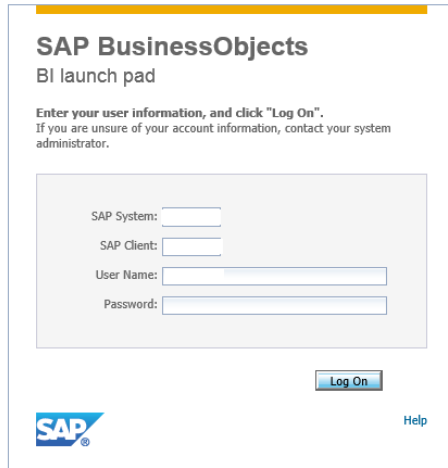
Notification: These can be sent over mail to admin to make sure scheduling worked fine and no issues seen.

Recurrence: This is similar to WEBI. We can schedule run the report at any desired interval. This includes selection from “**Calendar**” as well.

Events: We can use Events to trigger the schedule of Lumira reports.

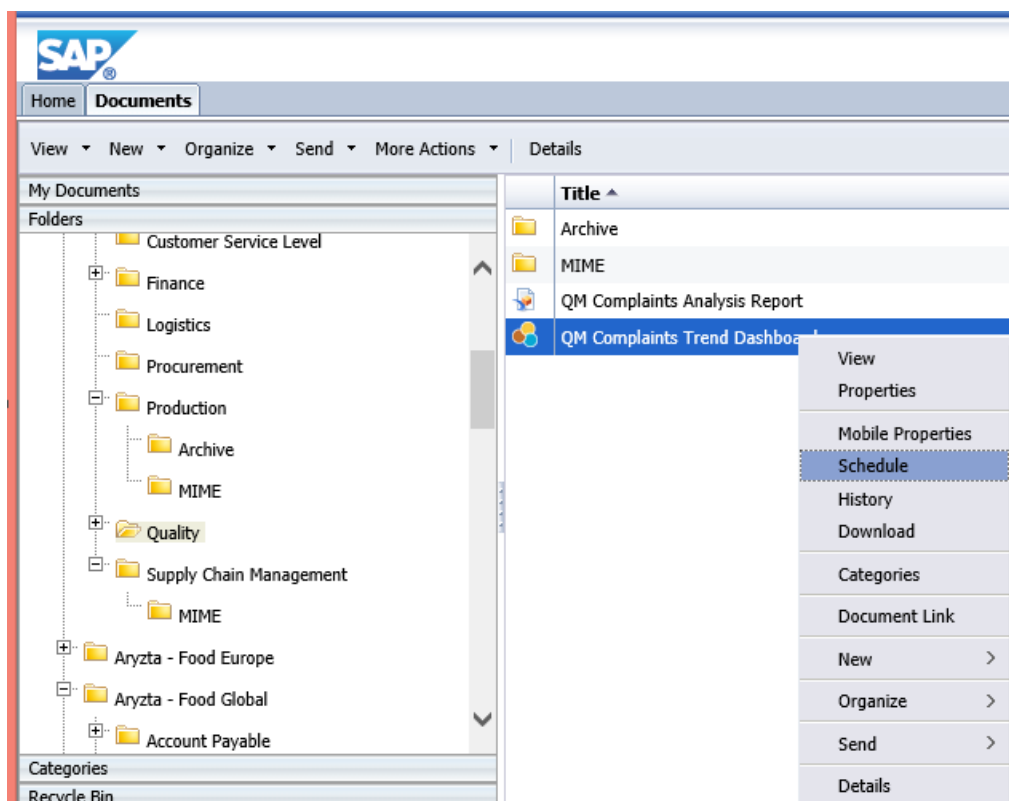
How to schedule a Lumira Document?

1. Log into “BI Launch pad” with appropriate credentials.



The image shows the SAP BusinessObjects BI launch pad login interface. It has a title bar with 'SAP BusinessObjects' and 'BI launch pad'. Below the title, there is a message: 'Enter your user information, and click "Log On". If you are unsure of your account information, contact your system administrator.' There are four input fields: 'SAP System:', 'SAP Client:', 'User Name:', and 'Password:'. A 'Log On' button is located below the input fields. The SAP logo is in the bottom left corner, and a 'Help' link is in the bottom right corner.

2. Go to “**Folders**” and locate the “**Lumira Document**” which we want to schedule and then right click on the same and select “**Schedule**” option from the dropdown list.



3. Fill the required schedule details in the list of sections highlighted below and click on **Schedule**.

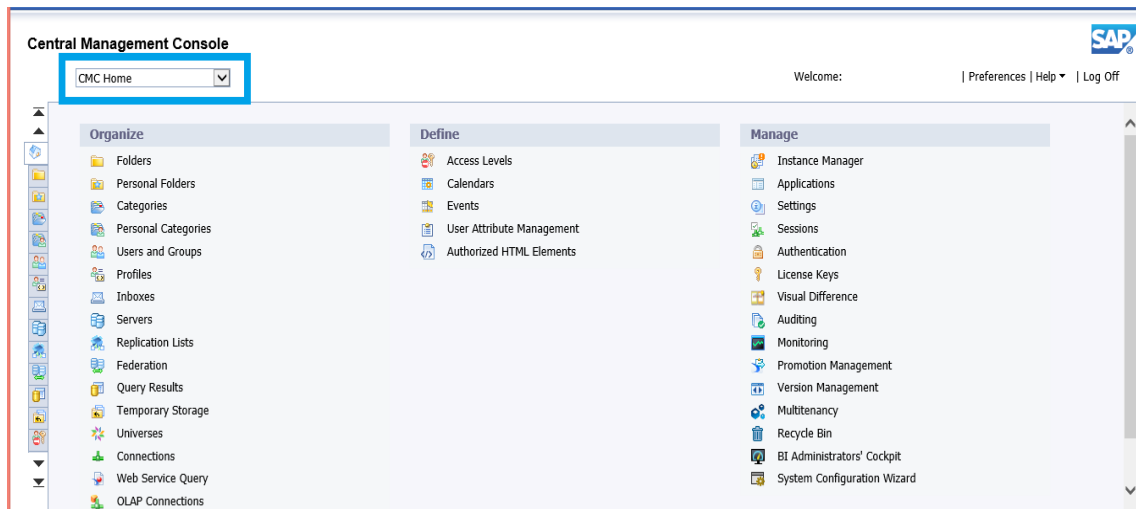
The screenshot shows a dialog box titled "Schedule - QM Complaints Trend Dashboard". On the left, there is a sidebar with a tree view containing the following items: "Schedule", "Instance Title", "Recurrence", "Destinations", "Events", "Scheduling Server Group", and "Format". The "Instance Title" item is highlighted with a blue box. The main area of the dialog has a label "Instance Title" and a text input field containing "QM Complaints Trend Dashboard". At the bottom right of the dialog, there are two buttons: "Schedule" and "Cancel". The "Schedule" button is highlighted with a blue box.

We can also schedule the Lumira document from “**Central Management Console (CMC)**” as described below

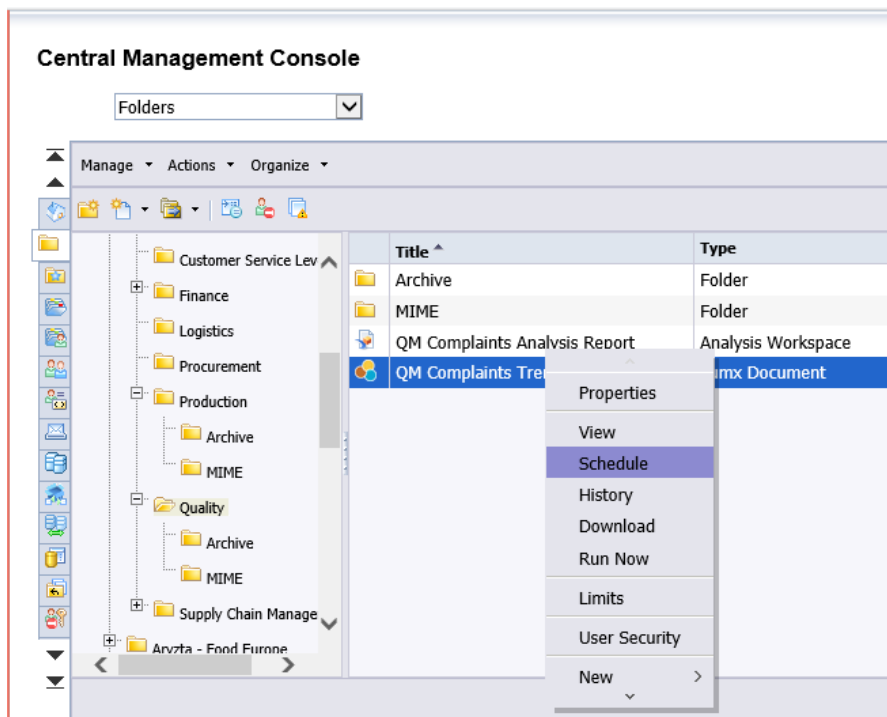
1. Log into CMC

The screenshot shows the SAP BusinessObjects Central Management Console login page. The page has a yellow header bar. Below the header, the text "SAP BusinessObjects Central Management Console" is displayed. Below this, there is a message: "Enter your user information, and click 'Log On'." followed by "If you are unsure of your account information, contact your system administrator." Below the message is a login form with the following fields: "System:" (text input), "User Name:" (text input), "Password:" (text input), and "Authentication:" (dropdown menu with "Enterprise" selected). Below the login form is a "Log On" button, which is highlighted with a blue box. At the bottom left is the SAP logo, and at the bottom right is a "Help" link.

2. Select “**Folders**” option from the dropdown menu as highlighted below:



3. Navigate to the folder in which Lumira document is placed, which we want to schedule and then **right click-> Schedule**



4. In the schedule screen, fill the schedule details in required sections and click on **Schedule** button.

Schedule: QM Complaints Trend Dashboard

Hide Navigation

Properties

Categories

Mobile Properties

Schedule

Instance Title

Recurrence

Schedule For

Notification

Destinations

Events

Scheduling Server C

Format

User Security

History

Limits

Instance Title

QM Complaints Trend Dashboard

Schedule

Cancel